



O'Brien Riley & Ryan, P.C.
Certified Public Accountants + Advisors



O'Brien Riley & Ryan, P.C.
Certified Public Accountants + Advisors

30 Braintree Hill Office Park, Suite 102
Braintree, Massachusetts 02184
P: 781.410.2300 • F: 781.320.8608
www.orrpc.com



*Navigate Your
Journey*

Grow Your Ideas



Not Your Typical CPA Firm

At O'Brien, Riley & Ryan PC (ORR), we realize our clients didn't get into business just to do accounting, tax returns or financial statements. That's what ORR does and more. With our help, you'll stay focused on your goals allowing you to be successful at what you do best.

The key to our success is understanding that every client is unique and we provide each with tailored solutions to help them reach their potential. Though many of those we serve have similar financial objectives, we take the time and attention to determine the specific needs based on personal objectives and business conditions. CPA firms that do anything less provide a commodity service and that's not O'Brien, Riley & Ryan at all. We go the extra mile in seeking the esteemed spot as your trusted business advisor.

A Bird's Eye View of Our Firm

ORR has served the New England area and beyond since the mid-1940s. Our public accounting and advisory firm aids privately held businesses, employee benefit plans, non-profit organizations, high net worth individuals, and offers select services for publicly traded companies. Representing a broad range of industries and interests varying from modest operations to large entities, our clients rely on us to ensure reporting deadlines are met, but depend on us to provide proactive insight to achieve their goals and reduce their risk and increase their return.

ORR's experienced professionals tackle the standard reporting and filing needs, and just as importantly identify those unique opportunities and challenges to help move your business forward.

Focus On Your Success

Services

ORR is a full-service firm. Whether your needs are assurance, tax or consulting based or anything in-between, we are here to help with your individual situation. Our professionals do not just focus on the financial mechanics of the tax or audit process. We believe each client realizes significant added value from the comments and observations we make during an engagement. Proactive planning and communication maximizes your experience delivering desired results.

Our services include:

*Tax Services
Audits, Reviews, and Compilations
Exit Planning
Valuation Services
Accounting
Part-Time CFO Services
Specialized Consulting, Planning
and Support Services*



The Value of Relationships and Good Advice

Our services are always delivered with the client's perspective in mind. Did we perform at our best? Were compliance objectives achieved and was advice given to better help improve operations? As a client, sometimes it's confusing to know if your CPA firm is doing a great job. Here are some guidelines for finding the right fit. Does the firm call you regularly? Do you have a personal relationship with them? Or are they just performing the minimum required services? To us, you are more than a name and ID number. We will get to know you and not just say that we do.

Being a trusted business advisor is more than attending meetings and completing tax returns. It's about being there when questions arise, providing sound advice and solutions to complex situations. It's also about offering value-added services such as newsletters and updates when regulations change that may impact your business decisions, regular detailed communication, and face-to-face meetings. We're here for you.

Personal Financial Needs

We tie together your personal and business financial blueprint. To create the best solution, we look at the whole picture, and not just the individual pieces. ORR's professionals will design and monitor your overall financial health. Whether that means creating an estate plan so assets flow to the next generation by choosing the right vehicle that meets your needs, preemptive tax planning to minimize taxes, or any other service we can provide. We'll help guide you through life's moments, both big and small. No matter where you are in your life - from marriage to children or college to retirement, financial planning is part of your journey. We can help create a plan that addresses investments along the way.

About Our Staff's Credentials

Because our firm offers a variety of services, it's important that our professionals have the education and experience to perform at an exceptional level. ORR is constantly evolving and keeping competitive by continuing to train and add certifications to our already extensive list of credentials. With over sixty years in business and experts with an average of twenty-plus years in practice, O'Brien, Riley & Ryan brings all of these resources to your doorstep.

Our academic credentials include: Certified Public Accountant, Masters of Taxation, Masters in Accounting, Masters in Business Administration, Juris Doctor, Certified Financial Planner®, Certified Valuation Analyst, Certified Exit Planner and Certified Information Technology Professional.

Seeing Beyond the Numbers



O'Brien Riley & Ryan, P.C.
Certified Public Accountants + Advisors

Visit Us In Braintree @

30 Braintree Hill Office Park, Suite 102
Braintree, Massachusetts 02184
P: 781.410.2300 • F: 781.320.8608
www.orrpc.com

