

A mythical goal is that tax liability can be eliminated. Taxes need to be paid by everyone. Our role is to help you create a tax plan tailored to your business and personal financial position based on your current needs and future plans.

The key to effective tax planning is to defer tax liability for as long as possible in order to invest money, earn income, reduce debt, and make other purchases.

### Our services include:

- Business Tax Planning and Return Preparation
- Individual Tax Planning and Return Preparation
- Tax Projections
- Estate and Gift Planning
- Trusts
- Retirement Plans
- Mergers and Acquisition Tax Strategies
- IRS Representation
- Communication with all Tax Authorities
- U.S. Expatriate (Expat) Tax Return Preparation

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