



Click to download or print.

In preparation for the 2017 tax filing season, you will find our 2017 Tax Organizer, which may be used to help you compile information needed for your taxes.

You may [download and/or print](#) this document to help you collect information needed when speaking with us about your tax filing.

If you have any questions about filing your 2017 taxes, or need help with financial planning and preparation for 2017, [contact us](#).