

When working with clients, our partners assume the role of independent, unbiased advisors. We work with you to help you accomplish your personal and business goals.

Reach out to any of our partners for an initial consultation, or learn more by clicking on their name.

[Daniel F. O'Brien, CPA, CFP, JD, CExP](#)

781-410-2300

[Email](#)

[Robert J. Ryan, CPA](#)

781-410-2300

[Email](#)

[Patrick H. O'Brien, CPA, CVA, MST](#)

781-410-2300

[Email](#)

[Paul C. Ryan, CPA](#)

781-410-2300

[Email](#)

[Charles M. Casassa, CPA, PFS, MST](#)

781-410-2300

[Email](#)

[Sean R. O'Brien, CPA, CITP](#)

781-410-2300

[Email](#)

[William R. Mortimer, CPA](#)

781-410-2273

[Email](#)

[Karen L. Regan, CPA, CVA](#)

781-410-2300 ext. 110

[Email](#)

[David W. Riley, CPA \(Retired\)](#)